Cardeovis Technologies Ltd

<u>Surgeon Laser Machine</u>



Company Presentation, 2021

Mine eye and heart are at an SLM

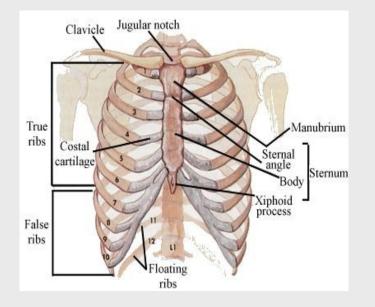
With apologies to William Shakespeare's Sonnets

Mine eye and heart are at a mortal war.... XLVI (Sonnet 46)

Company Presentation, 2020

Vision

To provide an efficient, innovative high quality product for midline sternotomy.



Current Technology Of Midline Sternotomy

Midline sternotomy is one of the most critical phases of open heart surgery. It consists of a vertical skin incision made from the suprasternal notch towards the xiphpoid process with subsequent longitudinal dissection of the sternum using an oscillary cast cutter. The incision itself may have unlimited consequences peri and postoperatively and meticulous incision is mandatory to avoid early and long run complications.

Unmet Needs Of Conventional Sternotomy:

- Rough balky sternal incision

 <u>Life We Protect Ltd.</u>

 Debilitating effect on patient's recovery after surgery with
- Debilitating effect on patient's recovery after surgery with poor quality of life
- Prolonged sternal and chest wall pain (80% of patients)
- High complication rate of up to 5% with mortality rate from 7% to 68%
- 9% incidence of sternal fracture

LASER Innovative Technique For Midline Sternotomy

The SLM is a new robotics surgical instrument It includes:

- Optical Part: the Laser, the Optical Interface and illumination optics
- A Control System for Optical Part movement control
- Auxiliary hardware and software for proper laser navigation during surgery

The Competitive Edge

Features	Benefits
Laser Cutting System	Longitudinal section width is 0.2 mm max, instead of conventional 2mm
	Better healing
	Less complications
	Accurate predefined incision
	No need for position correction
	No need for 3-dimensional information
	Coagulation as a by-product
	Full robotic surgery
	An accurate and quicker cutting procedure

The Competitive Edge (cont.)

Features	Benefits
New accessories	Better sternum stability
	No vertical movement of the sternal halves
	No horizontal movement of the sternal halves
	No need for wire holes
	Precise apposition of the sternal halves
	Precise dimensions
	Plain disassembly
	No need in drilling instruments
	A much easier and quicker fixation procedure

Competition

Major companies:

Novosurge Ltd.

Aesculap Inc.

Striker Corporation

None combine the features and benefits of our system

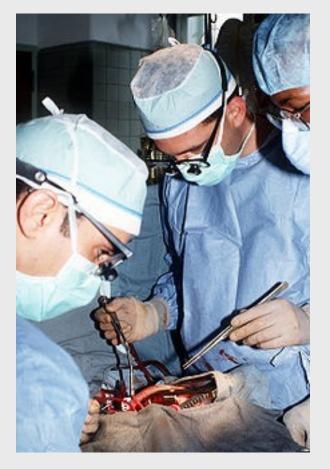
The Opportunity

- Improving life quality of millions of people around the world
- Solution to many clinical needs, not only to open heart operations, two in one device
- Strong intellectual property
- PCT patented system
- Large market: US\$9-22 billion in US & Europe
- Highly professional team

Target Markets For The 1st Product: SLM

Operating Rooms and Wards

Total Market USA & Europe: US\$9-22 billion



Product Stream

- In process:
 - SLM for open chest operations
- Pipeline:
 - 1. SLM for bloodless surgery
 - 2. SLM for cosmetic skin treatment
 - 3. SLM for cancer treatment
 - 4. SLM for dermatology

Total estimated market in US & Europe: \$4 billion



Laser radiation being delivered, via a fiber, for photodyinamic therapy to

treat cancer.

Management Team

- Boris Fradkin, M.Sc.E.E., Founder, CEO & CTO
- Eldad Rechavia M.D. Director of ICCU and In Charge Cardiology Department, Hasharon Hospital, Rabin Medical Center, Chief Adviser
- Prof. Gideon Sahar M.D., Head of Cardiothoracic Surgery Department -Soroka Medical Center, Senior adviser
- Prof. Naftaly Menn, PhD. Co-founder, CEO and CTO of AMS, subcontractor
- Prof. Rona Shofty, DVM, PhD, Medical Faculty, Technion, subcontractor

What Are We Looking For?

First round of investment of US\$ 1 million for continuation of R&D and producing the working prototypes

Thank You!

For further information, please contact

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